

Business Associations Law Institute

THURSDAY, APRIL 13, 2017
7:30 a.m. Registration Table Opens / Continental Breakfast
8:15 a.m. Welcome and Announcements
8:30 a.m. Biennial Case Law and Legislative Update for the Business Lawyer
*Thomas E. Rutledge, Stoll Keenon Ogden PLLC
Aurelia Skipwith, AVC Global*
9:30 a.m. Selected Legal Issues in Business Succession and Business Exit Strategies
*R. Douglas Martin, Doug Martin Law Office
Jesse T. Mountjoy, Sullivan, Mountjoy, Stainback & Miller, P.S.C.
Scott W. Dolson, Frost Brown Todd LLC*
11:00 a.m. Morning Break
11:15 a.m. Conducting Internal Investigations & Documentation
Catherine Salmen Wright, Dinsmore & Shohl LLP
12:00 p.m. Luncheon Sponsored by the KBA Business Law Section
*Luncheon Presentation - Lessons From Inside Counsel:
Issues Dealing with Outside Counsel
Celia Catlett, Texas Roadhouse, Inc.
Kristi P. Nelson, Pomery IT Solutions*
1:00 p.m. Post-Luncheon Break
1:20 p.m. Why Business Lawyers Need To Understand the Affordable Care Act
Douglas L. McSwain, Wyatt, Tarrant & Combs LLP
2:30 p.m. Afternoon Break
2:50 p.m. Employee vs. Independent Contractor: Differences You Need to Know and Document Drafting Tips
*Patrick T. Schmidt, Tilford Dobbins & Schmidt PLLC
Ruby D. Fenton, Tilford Dobbins & Schmidt PLLC*
3:35 p.m. Ethics for the Business Lawyer: Who Is Your Client ?
Alan K. MacDonald, Frost Brown Todd LLC
4:35 p.m. Recess Institute
FRIDAY, APRIL 14, 2017
8:00 a.m. Registration Table Opens / Continental Breakfast
8:30 a.m. Equity Compensation Issues
*Scott W. Dolson, Frost Brown Todd LLC
William G. Strench, Frost Brown Todd LLC*
9:30 a.m. Legal Issues Surrounding Raising Business Funds
*James C. Seiffert, Stites & Harbison PLLC
Christopher W.D. Jones, Bingham Greenebaum Doll LLP*
10:30 a.m. Morning Break
10:45 a.m. Selected Considerations in M & A Transactions
*Robert A. Heath, Wyatt Tarrant & Combs, LLP
Ben W. Johnson II, Bingham Greenebaum Doll, LLP
Mark J. Farmer, Wyatt Tarrant & Combs LLP
Joshua M. O'Bryan, Frost Brown Todd LLC*
12:15 p.m. Kentucky Public Private Partnerships – HB 309
Jeffrey A. McKenzie, Bingham Greenebaum Doll LLP
1:00 p.m. Adjourn Institute

2017 PLANNING COMMITTEE

R. David Lester, Co-Chair
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Wyatt, Tarrant & Combs LLP

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Elizabeth A. Horwitz
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Thomas E. Rutledge
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Patrick T. Schmidt
Tilford Dobbins & Schmidt PLLC

REGISTRATION INFORMATION

Registration fees include: attendance for all sessions, course materials in chosen format, box luncheon, and refreshments. **Preregistration is strongly recommended.** Registration prices can be found on the registration form on the back of this brochure. This program is accredited by the Kentucky Bar Association for 10.5 hours of CLE credit, including 1 hour of Ethics credit. Other "60 minute states" (such as Indiana and Tennessee) should qualify as well. "50 minute states" (such as West Virginia) should qualify this program for 12.5 hours of CLE credit, including 1 hour of Ethics credit.

CANCELLATIONS, REFUNDS & SUBSTITUTIONS

Upon cancellation, a full refund of tuition (less \$50 administrative charge) will be given up to 4:30 p.m. EST, April 7, 2017. Registrants who cancel may still request course materials. If requested, course materials will be mailed after the seminar and the cost will be deducted from any refund. **No refunds are available for cancellations after the deadline;** however, course materials will be mailed after the seminar in full consideration for tuition paid. **Registrations are transferable** and substitution of registrants may be made any time before the seminar begins.

LOCATION & ACCOMMODATIONS

The seminar will be held at the Griffin Gate Marriott Resort, located at 1800 Newtown Pike in Lexington, Kentucky. Rooms for conference participants have been blocked at the hotel for the nights of April 12 & 13, 2017. Rooms will be held until March 15, 2017, **or until sold out**, at the rate of \$174 per night. Reserve rooms directly with the hotel by calling 1-877-901-6632 and identifying your group as the **University of Kentucky Law Spring Event.**

PERSONS WITH DISABILITIES

We will make every effort to ensure that meetings are held at facilities which are fully accessible to persons with mobility disabilities. If you plan to attend our program and will need other special facilities or assistance relating to a disability, please contact us at 859-257-2921.

ADDITIONAL INFORMATION

Write or call the Office of Continuing Legal Education, Suite 20 Law Building, University of Kentucky, Lexington, KY 40506-0048, 859-257-2921 or visit our website at www.ukcle.com if you need additional information or assistance.

SPECIAL THANKS TO OUR VOLUNTEERS

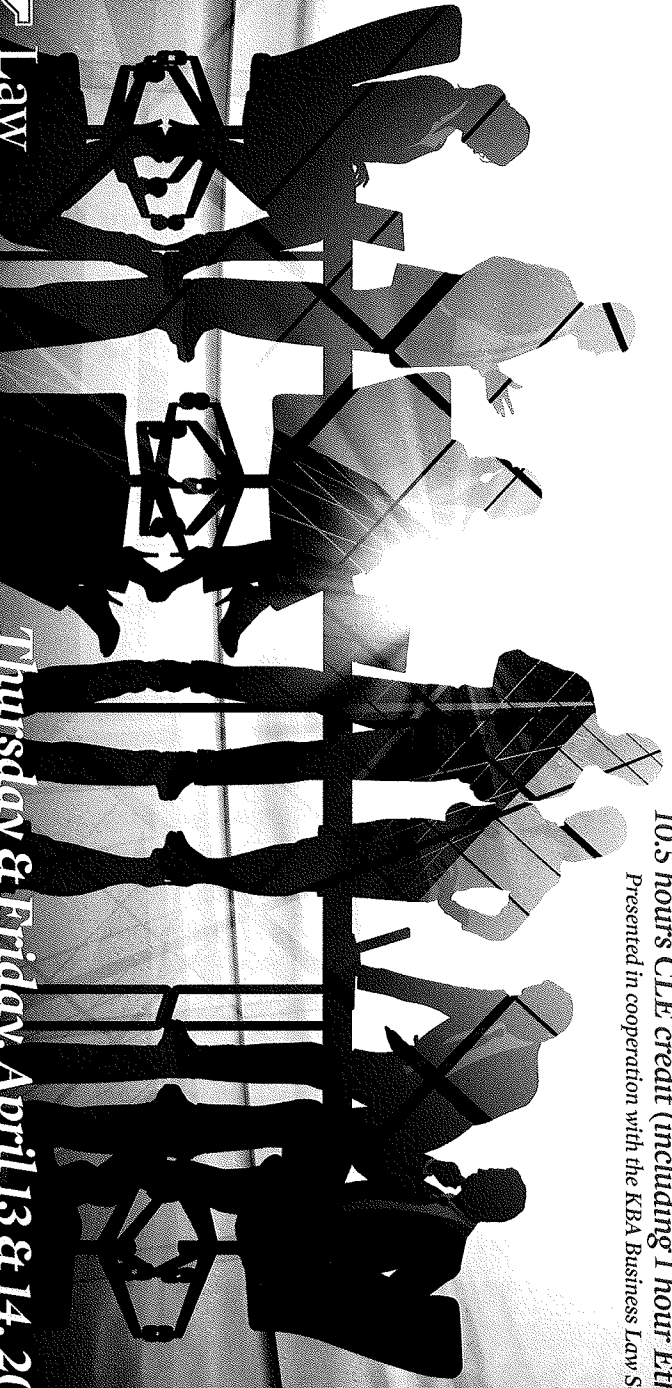
UK/CLE wishes extend its profound gratitude to the speakers and organizers who volunteer their time to help us bring the best Continuing Legal Education possible to Kentucky attorneys.

Marriott Griffin Gate Resort • Lexington, Kentucky

Thursday & Friday, April 13 & 14, 2017



Continuing Legal Education



Presented in cooperation with the KBA Business Law Section

10.5 hours CLE credit (including 1 hour Ethics)

16th Biennial Business Associations Law Institute

16th Biennial

NON-PROFIT ORGANIZATION
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Office of Continuing Legal Education
CLE Suite, Room 20 Law Building
Lexington, KY 40506-0048



16th Biennial

Business Associations Law Institute Thursday & Friday, April 13 & 14, 2017

Please register me for the Business Associations Law Institute on April 13 & 14, 2017.

I want a hard copy of the course materials.
I enclose conference tuition of \$350 (\$380 at the door).

I am attending and would prefer a vegetarian lunch.
No extra charge.

Go Green and SAVE!

I want my course materials as downloadable PDF only.
I enclose conference tuition of \$299 (\$380 at the door).

I cannot attend but please send me _____ copies of the conference materials at \$55 per copy. (KY residents add 6% sales tax for a total of \$58.30)
Choose one: PDF Hard Copy
You must pre-order a hard copy; only PDFs will be available after the institute ends.

TO PAY BY CHECK: Mail this form with your check, made payable to the University of Kentucky, to our office: Office of Continuing Legal Education, Ste 20 Law Building, College of Law, University of Kentucky, Lexington, KY 40506-0048. Please note that a \$25.00 fee will be charged for all returned checks.

TO PAY BY CREDIT CARD: Call us at (859) 257-2921 and we can take your order and credit card information in one step. Visa, MasterCard, AmEx, or Discover.

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