



Dennis G. Schwallie

Of Counsel
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Columbus, OH
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More than 34 years of experience in the field of public finance has provided Dennis unique insights and experience in assisting with a multitude of financings by Ohio state agencies as well as various political subdivisions throughout Ohio.

As bond counsel, he has facilitated bond and note issues for traditional governmental projects, such as water and sewer systems, primary and secondary school facilities, fire and public safety buildings and equipment, building improvements, airports and libraries. His bond counsel work also includes innovative structured financings, such as those for convention centers in Cincinnati and Columbus, Ohio, and for political subdivisions undergoing fiscal distress (such as the City of Cleveland in 1980).

Dennis has also served in a variety of other public finance-related roles such as special counsel in connection with lease and lease-purchase financings and economic development matters such as tax increment financings and tax abatements. Besides issuers of municipal debt, he has also served as special counsel to other market participants, such as underwriters, letter of credit banks and trustees.

He is a frequent speaker at seminars and training sessions sponsored by public finance and law-related organizations, such as the Ohio Association of School Business Officials, the Ohio School Boards Association, Buckeye Association of School Administrators, the Ohio Municipal League, the Ohio Municipal Attorneys Association, the Ohio State Bar Association and the Cincinnati Bar Association.

Services

- Public Finance
- Economic Development
- Public Finance Education
- Traditional Governmental Finance
- Public Finance Public Utilities

Education

- The Ohio State University Moritz College of Law (J.D., 1978)
- University of Cincinnati (B.B.A., 1975)
 - Beta Gamma Sigma business honorary (1975)

Bar Admissions

- Ohio

Court Admissions

- U.S. District Court for the Southern District of Ohio

Affiliations/Memberships

- Columbus Bar Association
- Ohio State Bar Association
 - Government, Education & Construction Law Committee
 - State and Local Government Law Committee, chairman (1993 - 1994)
- American Bar Association
- National Association of Bond Lawyers
- Pope John XXIII Parish, Lithopolis, Ohio, Administrative Council
- Adult literacy programs

Distinctions

- *Best Lawyers*®
 - Public Finance Law (2022,2024)
- 2013 Top Rated Lawyer in Transportation Law by *Martindale-Hubbell*
- Top Lawyers by *Columbus CEO* magazine (2014)

Experience

\$121,000,000 General Receipts Notes, Series 2010B

\$121,000,000 General Receipts Notes, Series 2010B dated as of February 1, 2010 of The Ohio State University (Bond Counsel)

\$20,175,000 Various Purpose Bonds, Series 2005

\$20,175,000 Various Purpose Bonds, Series 2005 dated as of May 15, 2005 of the City of Hilliard, Ohio (Bond Counsel)

\$227,000,000 General Receipts Commercial Paper Notes, Series 2010J

\$227,000,000 General Receipts Commercial Paper Notes, Series 2010J dated as of March 2, 2010 of The Ohio State University (Bond Counsel)

\$241,170,000 General Receipts Bonds, Series 2010A

\$241,170,000 General Receipts Bonds, Series 2010A dated as of January 28, 2010 of The Ohio State University (Bond Counsel)

\$4,636,256 Ohio Energy Efficiency and Conservation Project

\$4,636,256 Ohio Energy Efficiency and Conservation Project dated as of September 29, 2011 of Licking County, Ohio (County Counsel)

\$41,425,000 Certificates of Participation (Marysville Exempted Village School District)

\$41,425,000 Certificates of Participation (Marysville Exempted Village School District - Classroom Facilities Project), dated as of March 15, 2005 (Special Counsel)

\$54,208,764 Convention Facilities Authority Arena Lease Revenue Bonds

\$54,208,764 Convention Facilities Authority Arena Lease Revenue Bonds dated as of February 22, 2012 of the Franklin County Convention Facilities Authority (Bond Counsel)

\$70,065,000 First Lien Convention Facilities Authority Revenue Bonds

\$70,065,000 First Lien Convention Facilities Authority Revenue Bonds and \$35,940,000 Second Lien Convention Facilities Authority Revenue Bonds dated as of February 1, 2004 of the Convention Facilities Authority for Hamilton County, Ohio (Co-Bond Counsel)

\$9,550,000 County of Fairfield, Ohio Various Purpose Refunding Bonds, Series 2012

\$9,550,000 County of Fairfield, Ohio Various Purpose Refunding Bonds, Series 2012 dated as of April 24, 2012 of the (Bond Counsel)

Ohio University Various Financings

Ohio University Various Financings (Bond and Underwriters Counsel)

Various Financings for the Greater Columbus Convention Center

Various Financings for the Greater Columbus Convention Center (Bond Counsel)