



## Joshua D. Grossman

Partner

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Josh focuses his practice on public finance transactions. His public finance practice involves advising traditional governmental issuers, underwriters, banks, nonprofit borrowers and for-profit companies on their municipal finance transactions. He has worked as bond counsel, underwriter's counsel and bank counsel on a variety of governmental and conduit municipal securities transactions, in addition to helping clients navigate their continuing disclosure compliance issues related to SEC Rule 15c2-12.

He has practiced public finance law since graduating from the Moritz College of Law at The Ohio State University. Prior to attending law school, he worked as an associate in financial asset management, where he analyzed and interpreted financial statements and managed a database of financial information.

### Services

- Public Finance
- Economic Development
- Traditional Governmental Finance
- Public Finance Public Utilities
- Public Finance Education
- Public Finance Health Care
- Housing

### Education

- The Ohio State University Moritz College of Law (J.D., *cum laude*, 2014)
  - Ohio State Law Journal
- The Ohio State University (B.S., *summa cum laude*, 2011)
  - Business Administration

### Bar Admissions

- Ohio

## Distinctions

- *Best Lawyers*®
  - "Ones to Watch" in Columbus for Public Finance Law (2021-2024)

## Experience

### **Represented a Nonprofit in its Acquisition of Multiple Properties**

We represented American Eagle LifeCare Corporation, a nonprofit corporation that previously owned and operated several senior living facilities, in connection with the acquisition of 17 facilities in eight states. The acquisition was financed from the proceeds of several series of tax-exempt and taxable bonds issued by the Capital Trust Agency, a Florida issuer with the authority to issue bonds to finance projects in multiple jurisdictions. The acquisition presented numerous complicated issues that needed to be addressed, including regulatory, real estate, and business negotiation matters, along with the complexity of completing the acquisition across eight jurisdictions. The financing itself was highly-structured and sophisticated, comprising of 18 borrowing entities organized as an obligated group under a master trust indenture. The acquisition was the largest transaction completed by this client and positions American Eagle LifeCare Corporation to be a significant provider of senior living services in the future.

## Publications

March 25, 2022

**Reminder: SEC Requires Disclosure of Rating Changes and Financial Obligations**

June 23, 2020

**Ohio Treasurer's COVID-19 Community Response Initiative**

May 27, 2020

**Continuing Disclosure Amid the COVID-19 Pandemic**