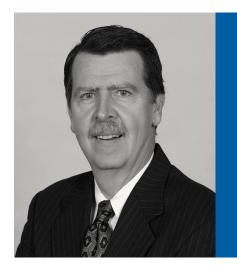
Dinsmôre



Thomas A. Wilson

Partner thomas.wilson@dinsmore.com

Columbus, OH Tel: (614) 233-5388

Tom is the past office managing partner of Dinsmore's Columbus office.

For more than 30 years, he has served clients in virtually all areas of public finance, dividing his time between traditional governmental bond and note issues and conduit financings for numerous tax-exempt organizations and for-profit entities.

Tom has experience as bond counsel, underwriter's counsel, trustee's counsel and issuer counsel for a variety of tax-exempt and taxable debt transactions, including those involving utilities, public schools, counties & municipal corporations, independent K-12 schools, hospitals, long-term care facilities, senior living communities and other 501(c)(3) organizations.

He is known for finding creative solutions to issues that arise during a transaction and his personal attention and responsiveness to his clients' needs.

Services

- Public Finance
- Economic Development
- Public Finance Education
- Public Finance Health Care
- Traditional Governmental Finance
- Public Finance Public Utilities

Education

- Georgetown University Law Center (J.D., 1985)
- Albion College (B.A., *magna cum laude*, 1982)
 - o Phi Beta Kappa

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Bar Admissions

Ohio

Affiliations/Memberships

- Columbus Bar Association
- Ohio State Bar Associations
- National Association of Bond Lawyers

Distinctions

- Peer Review Rated AV in Martindale-Hubbell
- Top Lawyers by Columbus CEO magazine (2014, 2017)
- Best Lawyers®
 - Banking and Finance Law, Public Finance Law (2024)

Experience

Represented School District in Acquisition of Land

We drafted and negotiated the purchase agreement for the acquisition of land by a school district and advised client on requisite due diligence procedures including obtaining surveys, Phase I investigation, parcel split, rights of first refusal, creation of easements and restrictive covenants in preparation for construction of school facility on acquired land.

\$22,600,000 American Municipal Power, Inc. Combined Hydroelectric Projects Revenue Bonds

\$22,600,000 American Municipal Power, Inc. Combined Hydroelectric Projects Revenue Bonds, (Federally Taxable – Clean Renewable Energy Bonds) Series 2009D (Bond Counsel)

\$23,410,000 New Jersey Economic Development Authority Economic Development Bonds

\$23,410,000 New Jersey Economic Development Authority Economic Development Bonds (Ranney School – 2007 Project), dated August 10, 2007 (Underwriter's Counsel)

\$27,650,006.35 County of Erie, Ohio Various Purpose General Obligation Refunding Bonds \$27,650,006.35 County of Erie, Ohio Various Purpose General Obligation Refunding Bonds, Series 2007, dated September 26, 2007 (Bond Counsel)

\$307,655,000 American Municipal Power – Ohio, Inc. Electricity Purchase Revenue Bonds \$307,655,000 American Municipal Power – Ohio, Inc. Electricity Purchase Revenue Bonds (2007A Prepayment Issue), dated July 24, 2007 (Bond Counsel)

\$4,735,000 Illinois Finance Authority Facility Revenue Bonds (Quad County Urban League, Inc. Project) \$4,735,000 Illinois Finance Authority Facility Revenue Bonds (Quad County Urban League, Inc. Project) Series 2007, Dated March 29, 2007 (Bond Counsel)

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\$46,020,000 Springboro Community City School District, Counties of Warren and Montgomery, Ohio General Obligation Unlimited Tax Refunding Bonds

\$46,020,000 Springboro Community City School District, Counties of Warren and Montgomery, Ohio General Obligation Unlimited Tax Refunding Bonds, Series 2007, dated March 29, 2007 (Bond Counsel)

\$469,580,000 American Municipal Power, Inc. Prairie State Energy Campus Project Revenue Bonds

\$469,580,000 American Municipal Power, Inc. Prairie State Energy Campus Project Revenue Bonds consisting of: \$83,745,000 Series 2009B (Federally Taxable) and \$385,835,000 Series 2009C (Federally Taxable-Issuer Subsidy-Build America Bonds) (Bond Counsel)

\$47,199,948.50 Little Miami Local School District, Counties of Warren and Clermont, Ohio General Obligation Unlimited Tax Refunding Bonds

\$47,199,948.50 Little Miami Local School District, Counties of Warren and Clermont, Ohio General Obligation Unlimited Tax Refunding Bonds, Series 2007, dated March 6, 2007 (Bond Counsel)

\$51,395,000 County of Franklin, Ohio Hospital Refunding and Improvement Revenue Bonds (The Children's Hospital Project) Series 2006 Auction Rate Bonds

\$51,395,000 County of Franklin, Ohio Hospital Refunding and Improvement Revenue Bonds (The Children's Hospital Project) Series 2006 Auction Rate Bonds, dated November 1, 2006 (Underwriter's Counsel)

\$643,835,000 American Municipal Power, Inc. Combined Hydroelectric Projects Revenue Bonds

\$643,835,000 American Municipal Power, Inc. Combined Hydroelectric Projects Revenue Bonds consisting of: \$24,425,000 Series 2009A (Federally Taxable), \$497,005,000 Series 2009B (Federally Taxable-Issuer Subsidy-Build America Bonds) and \$122,405,000 Series 2009C (Tax-Exempt) (Bond Counsel)

\$760,655,000 American Municipal Power--Ohio, Inc. Prairie State Energy Campus

\$760,655,000 American Municipal Power--Ohio, Inc. Prairie State Energy Campus Project Revenue Bonds, Series 2008A (Bond Counsel)

\$9,405,000 Lakota Local School District, County of Butler, Ohio School Energy Conservation Improvement Bonds

\$9,405,000 Lakota Local School District, County of Butler, Ohio School Energy Conservation Improvement Bonds, Series 2010, comprised of \$5,405,000 School Energy Conservation Improvement Bonds, Series 2010A (Federally Taxable-Issuer Subsidy-Build America Bonds) and \$4,000,000 School Energy Conservation Improvement Bonds, Series 2010B (Federally Taxable-Issuer Subsidy-Qualified School Construction Bonds)