



Erich T. Kennedy

Partner
erich.kennedy@dinsmore.com

Denver, CO
Tel: (303) 831-6979

Erich is the office managing partner of the Denver office, leading Dinsmore's efforts to grow its practice and presence in the Mile High City and throughout the Front Range. With the deep resources of a multi-line firm and a growing contingent of lawyers in the Denver office, he sees the unique opportunity to deliver on the firm's motto by helping existing and potential clients accomplish more.

He focuses his practice on public and commercial finance. He represents banks, underwriters, issuers, and borrowers in a gamut of transactions. He works in a variety of roles, including as bond counsel, on taxable and tax-exempt financings. Financing transactions have involved senior living facilities/CCRCs, health care facilities, schools and universities, affordable housing, public transportation, special districts/municipalities, LIHTC and new market tax credits, and dealership floor-plan revolvers. He regularly leverages the knowledge gleaned from these transactions to serve clients' short- and long-term interests, whether managing a deal or advising a client on a particular issue.

In addition to working with clients on financing transactions, Erich has broad practice experience assisting clients with day-to-day operational and business matters. He has assisted for-profit and nonprofit clients with incorporation and corporate governance, contracting and leasing matters, and acquisitions.

Erich is involved with the Colorado Nonprofit Association and the Denver Metro Chamber of Commerce.

Services

- Public Finance
- Nonprofit Organizations
- Commercial Finance
- Economic Development
- Public Finance Education
- Traditional Governmental Finance
- Corporate & Transactional

Education

- Emory University School of Law (J.D., 2000)
- Lee University (1995)

Bar Admissions

- Colorado
- Georgia (inactive)
- Tennessee (inactive)

Affiliations/Memberships

- Colorado Bar Association
- Denver Bar Association
- National Association of Bond Lawyers
- Leadership Pikes Peak (2014)
- Colorado Nonprofit Association Leadership Advisory Committee, member
- Denver Chamber of Commerce; health and Wellness and Infrastructure Committees, member

Experience

Served as Bond Counsel

Served as bond counsel on \$124,510,000 in tax-exempt bonds financing senior living facilities throughout the Mid-West and Rocky Mountain regions.

Served as Underwriters Counsel

Served as underwriters counsel on \$82,740,000 taxable bond issuance for regional transportation district.

Served as Bank Counsel

Served as bank counsel on loans ranging from \$3.6 million to \$23.4 million to support pre-construction development of residential communities in Northern Colorado (including certain loans used to acquire water rights).

Served as Bank Counsel

Served as bank counsel on more than \$10 million in loans to finance the acquisition of certain yachts.

Served as Bank Counsel

Served as bank counsel on \$28,700,000 refinancing of tax-exempt indebtedness funding Goodwill locations in Colorado.

Served as Bank Counsel

Served as bank counsel on \$21,000,000 floor-plan credit agreement.

Served as Underwriter's Counsel

Served as underwriter's counsel on \$47,735,000 in tax-exempt bonds financing student housing for California private university.

Served as Bond Counsel

Served as bond counsel on \$22,240,000 in tax-exempt bonds financing an independent living community in Colorado.

Served as Bond Counsel

Served as bond counsel on \$28,068,217.60 in tax-exempt bonds financing senior living facilities in Colorado.

Bank Counsel for Construction Projects

Served as bank counsel on multiple construction-to-perm financings for 4% and 9% LIHTC projects. Financing amounts ranged from \$12.3 to \$21.2 million.