



## J. Eric Quinn

Partner  
[eric.quinn@dinsmore.com](mailto:eric.quinn@dinsmore.com)

Cincinnati, OH  
Tel: (513) 977-8606

Eric focuses his practice on mergers and acquisitions, securities regulation, and capital markets. His work in the M&A space involves domestic and cross-border M&A, joint venture, private equity, and venture capital transactions, including negotiated mergers, leveraged buyouts, and the acquisition and divestiture of divisions and subsidiaries. He has experience representing issuers and underwriters in public and private offerings and in all aspects of corporate, partnership, and limited liability company law in Ohio and Delaware. He also counsels boards of directors on corporate governance, compliance, fiduciary duty, and executive compensation matters.

He represents clients in a wide range of industries, including financial services, technology, life sciences, consumer products, and manufacturing.

Prior to joining Dinsmore, he worked in the U.S. Securities & Exchange Commission's Division of Corporation Finance. He draws on this background to provide guidance on securities and exchange related matters, including compliance, corporate governance, stock exchange listing, and other general corporate matters.

### Services

- Corporate & Transactional
- Mergers & Acquisitions
- Capital Markets
- Public Company Reporting, Compliance & Governance
- Banking & Financial Services
- Bank Regulatory & Enforcement

### Education

- The George Washington University Law School (J.D., 2012)
- University of Kentucky (B.B.A., *magna cum laude*, 2009)
  - Finance

## **Bar Admissions**

- Ohio
- Virginia (Inactive)

## **Affiliations/Memberships**

- Ohio State Bar Association
- Catholic Inner-City Schools Education Fund (CISE), Advisory Board

## **Experience**

### **Represented a Bank Holding Company in an Acquisition**

We counseled our client (United Bancshares, Inc.) through its merger with another bank (Benchmark Bancorp Inc.). The merger allowed our client to expand their presence in the Columbus, Ohio market. Our role included negotiating terms, drafting documents, preparing regulatory applications, preparing securities disclosures and closing the transaction.

### **Merger of Multi-state Non-profit Electrical Cooperatives**

Dinsmore served as counsel with respect to the merger of two non-profit electrical cooperatives providing electrical services to more than 40,000 members in Kentucky and Tennessee and provided assistance with obtaining associated regulatory approvals.

### **Membership purchase agreement of media holding company subsidiary**

We served as transaction counsel in advising the seller in the sale of the membership interests in iNet Interactive, LLC to Penton Media. iNet is an information services company and Dinsmore leveraged our experience in representing technology and information services companies to advise the seller at every phase of the transaction, including the selection and negotiation of an investment banker, managing the auction process, structuring the transaction, negotiating the transaction documents, advising on tax related matters, due diligence preparation, and closing the transaction, all to the satisfaction of our client.

### **Acquisition of Coal Mining Operation Assets**

We served as transaction counsel to Coronado Coal II LLC in an approximately \$174 million transaction involving the acquisition of the coal mining operation assets of Cliffs Logan County Coal, LLC from Cliffs Natural Resources, Inc. The assets involved in the transaction were active underground and surface mines with metallurgical and thermal reserves, preparation and loading facilities and related infrastructure. We advised the client at each step of the transaction, including the initial offer and proposed letter of intent, due diligence, negotiating the purchase agreement, transition services agreement, permit operating agreement and certain third party agreements and efficiently executing the closing of the sale. The transaction, was the firm's fourth coal asset acquisition for this client and the entities associated with it since 2012.

## **Publications**

January 14, 2019

**A Proxy Season Guide to 2019**

January 3, 2018

**A Proxy Season Guide to 2018**

March 26, 2015

**SEC Regulation A+**

December 27, 2013

**Preparing for the 2014 Proxy Season**

December 2, 2013

**CFPB Releases Final Mortgage Disclosure Rule and Forms**

July 5, 2013

**New Ohio Law Alters the Financial Institution Taxation Landscape**

June 28, 2013

**Choosing a Winner: Knowing sweepstakes and contest laws up front can prevent future problems**

April 11, 2013

**Using Social Media to Disclose Corporate Facts?**