



J. Robert Lyons, Jr.

Partner
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With more than 30 years of experience handling diverse aspects of business, estate, trusts, and probate law matters for clients, Bob takes a practical, communication-driven approach to helping clients. He has experience in civil and appellate litigation, as well as client consultation and document drafting, in ante nuptial and post-nuptial agreements, powers of attorney and health care powers of attorney, guardianship, and special needs trust drafting and court approval. He is also experienced with estate planning, probate and trust administration, family law, and corporate and business planning.

He handles a variety of trust and estate matters for clients, including will contests and construction matters, breaches of contract and fiduciary, duty disputes. Representing a variety of small and medium-sized businesses, as well as individuals, he guides clients through business, estate, and fiduciary problems at any stage - from document preparation to litigation. His thorough knowledge of business, estate, trust, and probate law enables him to offer insight to clients at each step of the process, thereby forming a partnership and tailoring his approach to suit their needs.

Additionally, he has civil litigation experience in state and federal courts throughout Kentucky, as well as appellate experience, including oral argument presentation, in the Kentucky Court of Appeals, Kentucky Supreme Court and the U.S. Court of Appeals for the Sixth Circuit.

Bob has also offered presentations on estate planning and business topics for client groups, as well as the Probate Section of the Fayette County Bar Association, the Bluegrass CPA/CPE Study Group, and the University of Kentucky Small Business Development Center.

Services

- Litigation
- Private Client & Family Wealth Planning

Education

- University of Kentucky College of Law (J.D., *with high distinction*, 1980)

- Order of the Coif
- University of Kentucky (B.A., *with high distinction*, 1977)
 - Phi Beta Kappa

Bar Admissions

- Kentucky

Court Admissions

- Kentucky Supreme Court
- U.S. Court of Appeals for the Sixth Circuit
- U.S. District Court for the Eastern District of Kentucky
- U.S. District Court for the Western District of Kentucky

Affiliations/Memberships

- American Bar Association
- Kentucky Bar Association
- Fayette County Bar Association

Experience

Farmer, Executrix v. Meuser, Executor - Will Contest

Represented several family members of the deceased, who challenged his will as being the product of lack of testamentary capacity and undue influence. The trial court instructed the jury that the appropriate standard to prove undue influence and testamentary capacity was the stricter standard of clear and convincing evidence, rather than the preponderance of the evidence standard typically applied in civil lawsuits. The Court of Appeals ruled in favor of our clients on this issue and decided that the proper standard of proof in undue influence and testamentary capacity cases is preponderance of the evidence rather than the stricter clear and convincing evidence.

Gaskill v. Robbins - Division of Marital Property

Represented client in division of marital property in what would become a landmark case in the Kentucky Supreme Court. The client was a sole practitioner in oral surgery, and following a divorce, the dispute centered around the distinction between personal goodwill and enterprise goodwill in the division of the oral surgery practice. The Supreme Court ruled that goodwill of a professional practice is divided into personal goodwill and enterprise goodwill, and only enterprise goodwill is considered marital property for division in a divorce.

Kelley v. Fedde - KY Child Custody

There was an appeal of a motion to modify child custody. The trial court granted a change in child custody without allowing an oral hearing on the motion. The Court of Appeals ruled that our client was entitled to an oral hearing before any ruling on modifying child custody was allowed.

Knott, et al. v. Boone - Breach of Fiduciary Duties

Represented horse syndicate members in breach of fiduciary duties dispute regarding syndicate manager's accountings. Court of Appeals ruled that syndicate manager could not rely on the instructions of one partner to apply partnership assets to a non-partnership debt.

Knott, et al. v. Boone - Breach of Fiduciary Duties / Fees

Represented horse syndicate members in breach of fiduciary duties dispute with syndicate manager. The syndicate manager charged late fees on the member's account that exceeded Kentucky usury law. The late fees were removed as in violation of usury laws and the Court of Appeals further determined that the syndicate manager owed a fiduciary duty to keep accurate accounts.

Osborne v. Town Square Bank - Will distribution

Represented children of deceased in will distribution dispute, where one of our clients was executor of the will. Widow, the deceased's wife by a second marriage, received will bequests before trying to renounce will. The Court of Appeals ruled that the will couldn't be renounced once the widow received bequests from under the will.