



Jacqueline I. McCloskey

Partner

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Jacky has built a practice advising clients on an assortment of complex transactional matters, in the areas of corporate, banking and securities law, including mergers and acquisitions, public and private divestitures and stock offerings, venture capital and private equity, regulatory compliance, and general corporate governance matters. Jacky has guided both large multi-national corporations and small closely held companies and those in between, through transactions in a wide array of industries, including banking, manufacturing, industrial, pharmaceutical and technology. Jacky prides herself on being business-minded and pragmatic to advocate for her clients' needs and achieve the best results.

Jacky also has significant experience advising venture capital funds on all stages of a venture investment and regularly counsels start-up clients regarding capital fundraising, equity and debt financing and corporate governance. Jacky also regularly provides guidance on compliance matters related to transactions in highly regulated spaces with experience working with local, state and federal regulators to get the deal done. Jacky's work ethic, responsiveness and experience makes her invaluable to clients looking to acquire, divest or raise capital.

Jacky has also served as corporate secretary on boards in the community from large international non-profits to venture capital backed start-ups and serves on various committees within the firm.

Prior to joining Dinsmore, she gained experience working in both the private and public legal sectors. During law school, she served as managing editor of the University of Dayton Law Review, was a member of the Civil Law Clinic, and graduated magna cum laude.

Services

- Corporate & Transactional
- Banking & Financial Services
- Capital Markets
- Mergers & Acquisitions

- Franchise & Distribution
- Venture Capital
- Investment Funds & Investment Management

Education

- University of Dayton School of Law (J.D., *magna cum laude*, 2016)
 - University of Dayton Law Review, managing editor (2015 - 2016) and board member
 - Dean's fellow (2014 - 2015)
 - Presidential scholar
- Indiana University (B.A., 2013)
 - Political Science & Philosophy
 - Criminal Justice

Bar Admissions

- Ohio
- Texas

Affiliations/Memberships

- Cincinnati Bar Association, Business & Corporate Law Committee vice chair
- Cincinnati Bar Association, Admissions Committee
- OneSight, corporate secretary
- 100 Wise Women, Selection Committee
- Pro Bono Partnership of Ohio

Experience

Counseled Client in its Acquisition of a \$1.9 Billion Publicly Traded Financial Holding Company.

Peoples Bancorp Inc. has engaged us for a variety of significant projects involving M&A and regulatory matters over the last 12 months. We partnered with Peoples on its most significant acquisition to date with our team, the purchase of Premier Financial, a \$1.9 billion dollar public company with financial operations in seven states. This was a complex deal requiring a deep and broad team to handle a three-step merger, shareholder approvals, various regulatory approvals, and multi-state filings. The team was heavily involved in negotiating proper allocations of risk, transaction documents, and leading diligence, working hard in a compressed timeframe to get to signing. Other projects completed with Peoples included advising on a variety of corporate governance matters and regulatory matters.

Drafted, Negotiated and Executed a Revised BPO and ADM Contract

When the contract governing our client's application development & management and business process outsourcing relationship with one of its strategic partners was coming to term and a revised commercial bargain

had been struck, we were called to assist. We began by drafting and negotiating a large scale amendment to the existing agreement. Execution of the amendment served to extend the term of the relationship and lock in terms representing major commercial wins for our client, while also contemplating good faith negotiations of an overarching restatement of the contractual relationship using our client's updated forms. We then proceeded to negotiate and manage execution of that restatement project, which required thoughtful drafting and structuring in order to carry forward a large set of legacy work statements under new legal and commercial terms. The restated contract will yield significant dividends in the form of increased clarity and more favorable legal and economic terms.

Assisted with the Renegotiation and Renewal of IT and Business Process Services Contracts

We supported our client, The Procter & Gamble Company, in the renegotiation and renewal of a vast information technology and business process services relationship with one of its major service providers. The transaction contemplates P&G's consumption of a wide range of IT and business process services including cloud-based Infrastructure as a Service (IaaS) and Platform as a Service (PaaS) offerings, application development and maintenance services, and a variety of project-based engagements. Along with negotiating and drafting contracts, our support involved deal management responsibilities requiring a high degree of organization, attention to detail, and persistence. We leveraged our institutional knowledge to obtain feedback from various technical and finance subject matter experts and implemented that feedback via contractual documentation. We closely tracked the statuses of hundreds of issues, action items, and contract documents and maintained rigid version control. And we assisted key P&G stakeholders with the multitude of inter-related terms and conditions across various contract documents. By striking a good balance between maintaining an aggressive work flow and identifying major pitfalls we helped our client close the deal at the most opportune moment while protecting against critical business risks.

Represented a Local Company During its Sale to a Global Cybersecurity Company

We represented our client, Morphick, Inc., a technology firm specializing in managed detection and response cybersecurity service, during its sale to Booz Allen Hamilton Inc., a global cybersecurity and digital solutions firm. The sale enabled Booz Allen Hamilton to boost its cybersecurity resources and capabilities, and was a great opportunity for our client, a local company, to gain a broader platform for its cutting-edge cybersecurity offerings.