



Mallery A. Lerner

Associate
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Mallery begins every morning with a cup of coffee and a fresh copy of the Bond Buyer. She knows the financial rules and standards for banks, underwriters and other issuers are constantly changing, just as the standards for governments, non-profits and other borrowers regularly shift. She tracks these and other trends in order to better serve her clients.

She focuses her practice on public finance. She joined the firm in 2016 after clerking for two years for a Denver District Court judge. She works primarily on financing projects with governments, including counties and housing authorities, and non-profits such as schools, colleges, senior living centers and hospitals. Mallery works closely with these clients to understand their financing needs and determine the best way to fill them. She also works closely with banks, underwriters and other counsel to ensure a successful closing for every transaction.

Services

- Public Finance
- Traditional Governmental Finance

Education

- University of Denver Sturm College of Law (J.D., 2013)
- Johns Hopkins University (B.A., 2006)

Bar Admissions

- New York
- Colorado

Affiliations/Memberships

- ADD National Association of Bond Lawyers

Experience

Served as Bank Counsel

Served as bank counsel on \$21,000,000 floor-plan credit agreement.

Served as Bank Counsel

Served as bank counsel on \$28,700,000 refinancing of tax-exempt indebtedness funding Goodwill locations in Colorado.

Served as Bank Counsel

Served as bank counsel on more than \$10 million in loans to finance the acquisition of certain yachts.

Served as Bank Counsel

Served as bank counsel on loans ranging from \$3.6 million to \$23.4 million to support pre-construction development of residential communities in Northern Colorado (including certain loans used to acquire water rights).

Served as Bond Counsel

Served as bond counsel on \$124,510,000 in tax-exempt bonds financing senior living facilities throughout the Mid-West and Rocky Mountain regions.

Served as Bond Counsel

Served as bond counsel on \$28,068,217.60 in tax-exempt bonds financing senior living facilities in Colorado.

Served as Bond Counsel

Served as bond counsel on \$22,240,000 in tax-exempt bonds financing an independent living community in Colorado.

Served as Underwriter's Counsel

Served as underwriter's counsel on \$47,735,000 in tax-exempt bonds financing student housing for California private university.

Bank Counsel for Construction Projects

Served as bank counsel on multiple construction-to-perm financings for 4% and 9% LIHTC projects. Financing amounts ranged from \$12.3 to \$21.2 million.