



## Roger L. Peterman

Of Counsel

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Roger has been in the forefront of major changes in Kentucky's public finance laws and in enhancing the public finance tools available to state and local government.

In his career of more than 30 years, he has acted as bond counsel, underwriter's counsel, disclosure counsel, bank's counsel, issuer's counsel and trustee's counsel in hundreds of transactions.

Roger represents state and local governments in transactions involving SWAPS, investment agreements, interlocal cooperation agreements, development agreements and similar matters that are related to public finance and economic development.

Serving as bond counsel, he represents state agencies, counties, cities, school districts, utility districts and other special taxing districts. He has also worked with nonprofit organizations regarding their capital financing needs and has helped structure financings for numerous economic development projects.

### Services

- Public Finance
- Economic Development
- Public Finance Education
- Public Finance Health Care
- Traditional Governmental Finance
- Public Finance Public Utilities

### Education

- University of Kentucky College of Law (J.D., 1979)
- University of Kentucky (B.A., 1975)

### Bar Admissions

- Kentucky

## Affiliations/Memberships

- Northern Kentucky Bar Association
- Kentucky Bar Association
- National Association of Bond Lawyers
- Fort Thomas City Council (15 years)
- Northern Kentucky Port Authority, chair
- St. Elizabeth Hospital, Board of Trustees
- Covington Business Council, board member
- Southbank Partners, board member
- Leadership Northern Kentucky (1984)
- Leadership Kentucky (1985)
- Tri-County Economic Development Corporation, past board member
- Northern Kentucky Chamber of Commerce
  - Past board member
  - Past Executive Committee
- Kentucky Development Finance Authority, executive director (1980 - 1983)

## Distinctions

- *Best Lawyers*®
  - "Lawyer of the Year" in Cincinnati for Public Finance (2016, 2018)
  - Public Finance Law (2022,2024)

## Experience

**Successfully Defended the Kentucky Local Government General Obligation Bond Laws Adopted After an Amendment of the Kentucky Constitution, Chandler v. City of Winchester**

**\$679,035,000 Commonwealth of Kentucky State Property and Buildings Commission Revenue and Revenue Refunding Bonds, Project No. 112**

Commonwealth of Kentucky General Fund capital financing bonds

**\$68,575,000 Certificates of Participation (Commonwealth of Kentucky State Office Building Project) (Bond Counsel)**

Public private partnership financing for a new state office building for the Commonwealth of Kentucky

**Kentucky Public Transportation Infrastructure Authority \$275,670,369.25 First Tier Toll Revenue Bonds, Series 2013 (Downtown Crossing Project) and \$452,200,000 Subordinate Toll Revenue Bond Anticipation Notes**

Toll bridge revenue bonds

**\$9,780,000 Kentucky Association of Counties Finance Corporation, Financing Program Revenue and Revenue Refunding Bonds, 2016 First Series C**

Kentucky Association of Counties Interlocal Financing Program

**\$6,090,000 Kentucky Bond Corporation Financing Program Revenue Bonds, 2016 First Series C**

Kentucky League of Cities Interlocal Financing Program

**Up to \$9,900,000 City of Berea, Kentucky General Obligation Public Project Bond Anticipation Notes, Series 2016**

Capital improvement bonds

**\$9,660,000 City of Henderson, Kentucky General Obligation Revenue and Revenue Refunding Bonds, Series 2015**

Utility and capital improvement bonds

**\$5,045,000 County of Boone, Kentucky General Obligation Refunding Bonds, Series 2015**

Capital improvement bonds

**\$1,220,000 County of Perry, Kentucky 2016 Tax and Revenue Anticipation Notes**

Cash flow borrowing

**\$5,000,000 County of Gallatin, Kentucky "Industrial Building Revenue Bonds, Series 2017 (Kentucky Transportation Cabinet, Department of Aviation Project)**

Airport land purchase

**\$41,905,000 Northern Kentucky Water District Water District Refunding Revenue Bonds, Series 2016**

Utility revenue bonds

**\$124,990,000 Sanitation District Revenue Refunding Bonds, Series 2016**

Utility revenue bonds

**\$47,785,000 Kenton County (Kentucky) Airport Board Cincinnati/Northern Kentucky International Airport Revenue Refunding Bonds, Series 2016**

Airport general revenue bonds

**\$39,155,000 County of Boyle, Kentucky Educational Facilities Refunding Revenue Bonds, Series 2017 (Centre College)**

Higher education capital improvement bonds

**\$4,185,000 Kentucky Bond Development Corporation Industrial Building Refunding Revenue Bonds, City of Paris Series 2016D (Transylvania University)**

Higher education capital improvement bonds

**\$6,435,000 City of Berea, Kentucky Educational Facilities Revenue Refunding Bonds (Berea College Project), Series 2015**

Higher education capital improvement bonds

**\$107,470,000 University of Kentucky General Receipts Bonds, 2016 Series A and \$48,310,000 General Receipts Bonds, 2016 Taxable Series B**

Higher education capital improvement bonds

**\$47,610,000 Western Kentucky University General Receipts Bonds, 2009 Series A**

Higher education capital improvement bonds

**\$25,000,000 City of Murray, Kentucky Hospital Facilities Revenue Bonds (Murray-Calloway County Public Hospital Corporation Project), Series 2016**

Acute care hospital capital improvement bonds

**\$123,395,000 Kentucky Economic Development Finance Authority Revenue Bonds, Series 2016 (Masonic Home Independent Living II, Inc. - The Meadow Project and Grove Pointe Project)**

Senior living facilities bonds

**\$150,000,000 County of Boone, Kentucky Industrial Building Revenue Bonds, Series 2016 (FedEx Ground Package System, Inc. Project),**

Industrial building revenue bonds