



# Wade C. Lawson

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Wade concentrates his practice in the areas of estate and gift tax planning, estate and trust administration, fiduciary income tax preparation and general business practice. He represents various corporate and individual fiduciaries with estate and trust administration matters, while also serving individuals and families with various business, retirement, tax and succession planning needs.

#### **Services**

- · Private Client & Family Wealth Planning
- Tax Planning
- · Corporate & Transactional
- Corporate Taxation

#### **Education**

- University of Kentucky College of Law (J.D., 1992)
- University of Kentucky (B.S., with high distinction, 1989)
  - o Accounting
  - o Departmental honors

## **Bar Admissions**

Kentucky

### Affiliations/Memberships

- Kentucky Bar Association, Probate and Trust Law Section
- · Fayette County Bar Association
- Fayette County Bar Foundation, Board of Directors, Investment Committee member, and founding fellow
- Kentucky Society of Certified Public Accountants
- Bluegrass Estate Planning Council



## **Distinctions**

- Peer Review Rated AV in Martindale-Hubbell
- Best Lawyers®
  - o Trusts and Estates (2022-2024)
- Licensed as CPA in Commonwealth of Kentucky